

MUNI
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Soutěž Bohatství Země 2021

Geologická část

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Ložisková geologie, nerostné zdroje, těžební průmysl

- smysl soutěže – základní náhled do problematiky **zdrojů nerostných surovin a těžebního průmyslu v globálním měřítku**
- ložisková (ekonomická) geologie - obor / průmysl zahrnující **veškerou činnost spojenou s ložisky nerostných surovin** (geologie, technologie těžby, ekonomika, sociální aspekty, životní prostředí a rekultivace)



Těžba hnědého uhlí – lom ČSA, tepelná elektrárna Ledvice a pohled na postupně rekultivovanou krajinu severních Čech

Letošní téma měď a stříbro

- **Aktuálnost** - enormní nárůst zájmu o klima – elektromobilita, elektronika
- Podpora EÚ pro **zelené producenty** kovů, těžených ekologicky a moderními technologiemi
- „Kupferschiefer“ jedna z nejvýznamnějších Cu mineralizací v Evropě

Polish copper giant KGHM shares best financial result in a decade

fb/ajk 17.08.2021, 21:30



Poland's KGHM copper and silver mining corporation recorded its best financial results in a decade in H1 2021 despite the on-going COVID-19 pandemic, according to a company report.

Global Copper Output On The Rise As Prices Soar

By Ag Metal Miner - Sep 21, 2021, 12:30 PM CDT



Global copper mine production [picked up by 4.9%](#) during the first half of the year, the International Copper Study Group said this week.

Copper production gains

Broken down further, concentrate production rose by 6.4% during the six-month period. Meanwhile, solvent extraction-electrowinning fell by 1.5%.

Chile, the world's top copper producer, saw its copper production fall 1.2% during the first half of the year.

Meanwhile, Peru, the second-biggest copper producer, saw its output bounce back by 14% year over year. However, its half-year output remained down 9% from H1 2019 levels.

As a result of rising output at the Grasberg mine, Indonesia's output rose by 69% year over year.

Cu Európsky Inštitút Medi Copper Alliance



EU Green Week 2021

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Mining and environmental dumping - is it fair?



The energy transition has been placed at the top of the European political agenda, with the digital transition closely following suit. But to successfully implement these two priorities, the EU needs to examine and adjust its supply and use of metals. A renewable energy supply requires far more metals than a fossil one.

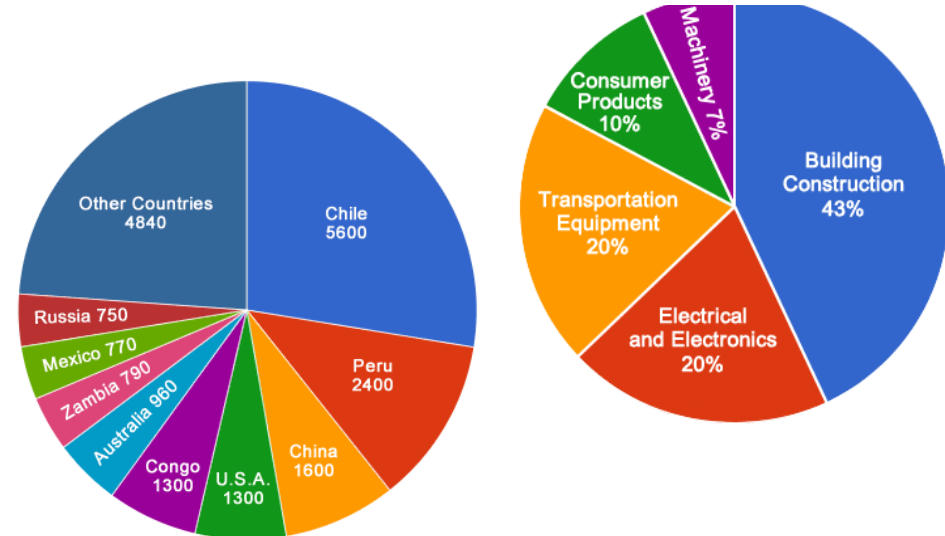
The digital transition also relies on a wide array of metals. Much of Europe's metals come from outside its space, at the cost of environmental dumping and human rights violations. In many cases, women are the hardest hit by the spread of pollution from mining.

Should we press mining companies to clean up their act and negotiate a fair trade in metals, or is time to nearshore the extraction of metal ores? Is it even possible for Europe or the UK to become self-sufficient in metals, by reviving metal mining within their borders and/or by drastically improving recycling from the urban mine?

One thing is clear: the dilemmas around metals make it all the more urgent to rethink our consumption patterns, from mobility to data use. This event explores these issues of pollution through mining and dumping, the human rights aspect of mining and other urgent issues faced by the EU today.

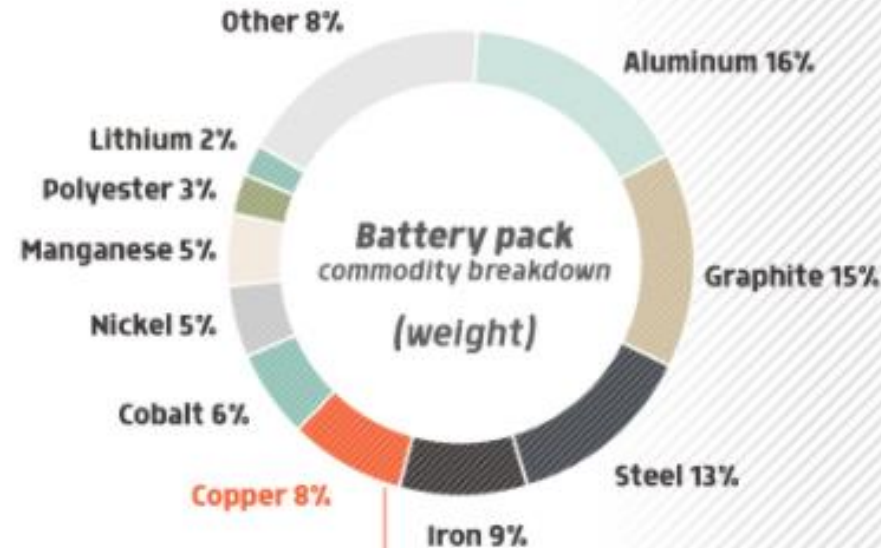
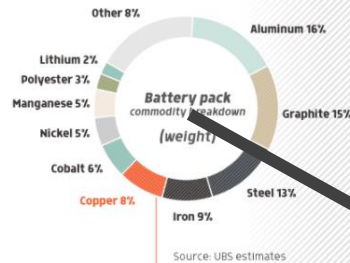
Využití mědi

- Vodivá (teplo, el. proud), kujná
- Elektronika – kabely, obvody
- Stavby (trubky, kabely), klimatizace
- Elektromobilita



Těžba mědi za rok 2019 v tisíc ton (USGS 2021)

The Chevy Bolt's power comes from its battery pack, which weighs **906 lbs (435 kg)** and is made up of **8% copper**.

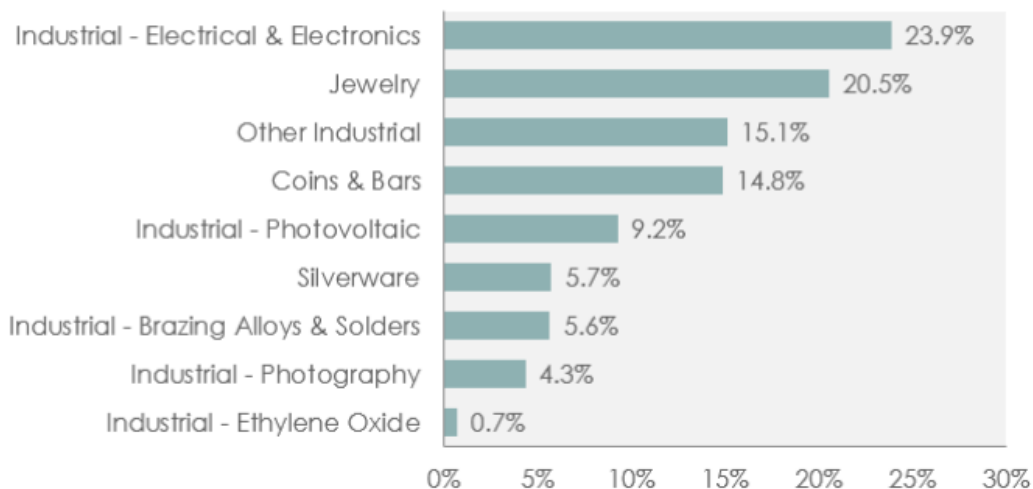


Využití stříbra

- Vodivost, kujnost,
je antibakteriální
- Elektronika, šperky,
medicína, zrcadla, filmy...

2017 GLOBAL SILVER DEMAND BY CATEGORY

Source: Silver Institute, 2018



Top 20 Producing Countries

Million ounces	2019	2020	Y/Y
Mexico	187.8	178.1	-5%
Peru	135.7	109.7	-19%
China	110.7	108.6	-2%
Chile	38.2	47.4	24%
Australia	42.6	43.8	3%
Russia	44.7	42.5	-5%
Poland	40.4	39.4	-2%
United States	31.4	31.7	1%
Bolivia	37.1	29.9	-19%
Argentina	32.9	22.9	-30%
India	20.4	21.6	6%
Kazakhstan	17.1	17.3	2%
Sweden	14.4	13.4	-7%
Canada	13.5	9.3	-31%
Morocco	8.1	8.4	4%
Indonesia	7.2	8.3	14%
Uzbekistan	6.1	6.3	2%
Papua New Guinea	4.7	4.2	-10%
Dominican Republic	4.5	3.8	-15%
Turkey	3.2	3.6	11%
Others	32.5	34.2	5%
Total	833.2	784.4	-6%

Source: Metals Focus

Top 20 Producing Companies

Million ounces	2019	2020	Y/Y
Fresnillo ¹	51.8	50.3	-3%
KGHM Polska Miedz ²	45.6	43.5	-5%



YT: KGHM

Děkujeme Vám za pozornost

